

NOAC 2024

CU Boulder



# LodgeMaster & the OA's Digital Inductions Tools

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# LodgeMaster Team

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# Learning Objectives

1. Why **digital** induction tools?
2. Current induction tools
3. Future tools





# Why digital inductions tools?





# Digital Inductions



# Digital Inductions Tools

## Election Management

- Comprehensive setup wizard
- Scheduling assistant
- Post-election data input
- Unit leader communication
- Candidate communication

## Unit Leader Portal

- Familiar tools
- Online election request
- Candidate data input
- Adult nomination management

## Member Portals

- Candidate
- Brotherhood
- All Members



# Unit Election Management

- **Comprehensive setup wizard** for lodges to design their unit election process, including dates, communications to units and candidates, and other configuration for the election process.
- **Scheduling assistant** for lodges and chapters to manage units before the election – scheduling an election, assigning election teams, adding eligible unit members, creating custom election materials.
- **Post-election data input** based on the unit election report, putting data into review state for the membership adviser to review and approve.
- **Unit leader communication** from scheduling to the election, and from the election leading up to each ordeal.
- **Candidate communication** after election or callout throughout the time leading up to each ordeal.



# Unit Leader Portal

- Leaders will be able to use the tools they are already familiar with to interact with the OA lodge: elections requests will be made directly in Scoutbook / Internet Advancement 2.
- Unit leaders will be able to request an election and enter possible dates.
- Once election is confirmed and date is selected, unit leader can input candidates, pulling an eligible list directly from their roster and only inputting missing data.
- After election, leader will be able to see and track candidates' progress up to the ordeal.
- Leader will also be able to track other OA members, seeing dues status, brotherhood status, etc.





# Member Portal – Candidates

- Candidates are invited to create an ArrowID, and login to a new candidate portal, which later becomes the all-member portal.
- Candidates who haven't already registered are able to see upcoming ordeals and follow links to sign up using their council's online registration system
- Candidates are able to get ready for the ordeal by seeing and completing 'pre-ordeal' tasks, reading things, watching videos, etc.
- Candidates can easily contact their chapter and lodge leadership with questions.



# Member Portal – Brotherhood

- New members pickup using the portal where they left off after their ordeal.
- New members complete similar ‘pre-brotherhood’ tasks, read things, watch videos, etc.
- New members sign up for events where brotherhood is being offered.
- Post-ordeal process allows lodges to communicate with new members to activate them and get them to brotherhood.



# Member Portal – All Members

- All members can access the member portal, update their basic information, and see general information about their lodge.
- Electronic membership cards
- Contact forms for lodge and chapter leadership
- Lodge calendar





# Demo



# Statistics



# Yes, Lodge's Use It!

- **2022** (\*As of July 2021)

- 5,500 elections managed through the new induction tools.
- 11,800 candidates submitted by units
- Of the 5,500 elections in the system, 2,100 were scheduled online by unit leaders using new unit portal.
- 675 adult nominations already submitted

- **2024** (\*As of July 2024)

- 10,900 elections managed through the new induction tools.
- 20,005 candidates submitted by units
- Of the 10,900 elections in the system, 4,270 were scheduled online by unit leaders using new unit portal.
- 2,350 adult nominations already submitted





# The Future



# Inductions Tools – The Future

- Online payments
- Mobile app
- Event registration
- ....?





# User Support

- LodgeMaster Support Center
  - <https://docs.oa-bsa.org/display/OALMLC>
    - View project documentation
    - Submit support requests
      - [support@lodgemaster.oa-bsa.org](mailto:support@lodgemaster.oa-bsa.org)
    - Ask questions in the user forum
- Feature Request Site
  - Submit feature requests
  - Vote on existing feature requests
- User Group
  - Project announcements
- Additional Webinars



# Follow Us!



@OALodgeMaster



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**YouTube**

<http://bit.ly/OALMYouTube>

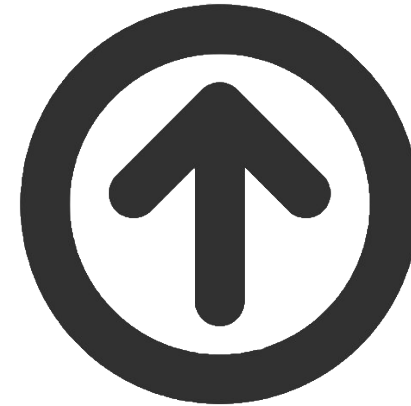


# Connect with Us!



## User Group

[facebook.com/groups/OALodgeMaster](https://facebook.com/groups/OALodgeMaster)



## Feature Voting

[lodgemaster-features.oa-bsa.org](https://lodgemaster-features.oa-bsa.org)





# Questions



# Thank you!

Please take a moment to fill out the feedback form.

