

Order of the Arrow LodgeMaster

OA LodgeMaster Team

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LodgeMaster Team



LodgeMaster Team

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Project History



The Past

- Initial project development began in 2004, announced in 2006 at NOAC, and released on January 1, 2007.
- 72 releases since initial release
- Two major code rewrites
- All 250 lodges across the country are using LodgeMaster



The Past – Challenges

- No member portal or self-service access
- No advanced filtering or reporting
- No election or inductions tools



Now - Feature Releases

- YPT and membership verification with the BSA
- Inventory & Finance migrated to new platform
- JTE conversion to PMP
- Inductions Tools
 - Unit election management
 - Unit leader portal
 - Extended Elangomat module
- Member Portal

**Since 2018*



Inductions Tools



Unit Election Management

- **Comprehensive setup wizard** for lodges to design their unit election process, including dates, communications to units and candidates, and other configuration for the election process.
- **Scheduling assistant** for lodges and chapters to manage units before the election – scheduling an election, assigning election teams, adding eligible unit members, creating custom election materials.
- **Post-election data input** based on the unit election report, putting data into review state for the membership adviser to review and approve.
- **Unit leader communication** from scheduling to the election, and from the election leading up to each ordeal.
- **Candidate communication** after election or callout throughout the time leading up to each ordeal.



Unit Leader Portal

- Leaders will be able to use the tools they are already familiar with to interact with the OA lodge: elections requests will be made directly in Scoutbook / Internet Advancement 2.
- Unit leaders will be able to request an election and enter possible dates.
- Once election is confirmed and date is selected, unit leader can input candidates, pulling an eligible list directly from their roster and only inputting missing data.
- After election, leader will be able to see and track candidates' progress up to the ordeal.
- Leader will also be able to track other OA members, seeing dues status, brotherhood status, etc.



Member Portal – Candidates

- Candidates will be invited to create an ArrowID, and login to a new candidate portal, which will later become the all-member portal.
- Candidates who haven't already registered will be able to see upcoming ordeals and follow links to sign up using their council's online registration system (later we may offer registration directly in LodgeMaster).
- Candidates will be able to get ready for the ordeal by seeing and completing 'pre-ordeal' tasks, reading things, watching videos, etc.
- Candidates will be able to easily contact their chapter and lodge leadership with questions.



Member Portal – Brotherhood

- New members will pickup using the portal where they left off after their ordeal.
- New members will be able to complete similar 'pre-brotherhood' tasks, read things, watch videos, etc.
- New members will be able to sign up for events where brotherhood is being offered.
- Post-ordeal process will allow lodges to communicate with new members to activate them and get them to brotherhood.



Member Portal – All Members

- All members can access the member portal, update their basic information, and see general information about their lodge.
- Electronic membership cards
- Contact forms for lodge and chapter leadership
- Lodge calendar



Rollout Statistics

- 5,500 elections managed through the new induction tools.
- 11,800 candidates submitted by units and managed through the new induction tools.
- Of the 5,500 elections in the system, 2,100 were scheduled online by unit leaders using new unit portal.
- 675 adult nominations already submitted using new unit portal.

**As of July 2021*



Hands On



The Future



The Future of LodgeMaster

- Online dues payments [Fall 2022]
- Online event registration
- Mail merge functionality



User Support

- LodgeMaster Support Center
 - <https://docs.oa-bsa.org/display/OALMLC>
 - View project documentation
 - Submit support requests
 - support@lodgemaster.oa-bsa.org
 - Ask questions in the user forum
- Feature Request Site
 - Submit feature requests
 - Vote on existing feature requests
- User Group
 - Project announcements
- Additional Webinars



Questions



NOAC Quest!



