

# OA LodgeMaster

Navigating The New Inductions Tools





# OA LodgeMaster Team

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# What Is LodgeMaster

- A complete lodge management system provided as a free service to all lodges/councils.
- All 263 lodges across the county use LodgeMaster
- Key modules in LodgeMaster
  - Members
  - **Inductions**
  - Events
  - Units
  - Charter & PMP
  - Email
  - Finance



# Questions – Ask Us Anything!



Post your questions to the #training channel in Slack



Don't Slack? Email us! [spark@lodgemaster.oa-bsa.org](mailto:spark@lodgemaster.oa-bsa.org)

# Where We Are

*\*Features released as of November 1, 2020*





# Unit Election Management

- **Comprehensive setup wizard** for lodges to design their unit election process, including dates, communications to units and candidates, and other configuration for the election process.
- **Scheduling assistant** for lodges and chapters to manage units before the election – scheduling an election, assigning election teams, adding eligible unit members, creating custom election materials.
- **Post-election data input** based on the unit election report, putting data into review state for the membership adviser to review and approve.
- **Unit leader communication** from scheduling to the election, and from the election leading up to each ordeal.
- **Candidate communication** after election or callout throughout the time leading up to each ordeal.



# Member Portal – Candidates

- Candidates will be invited to create an ArrowID, and login to a new candidate portal, which will later become the all-member portal.
- Candidates who haven't already registered will be able to see upcoming ordeals and follow links to sign up using their council's online registration system (later we may offer registration directly in LodgeMaster).
- Candidates will be able to get ready for the ordeal by seeing and completing 'pre-ordeal' tasks, reading things, watching videos, etc.
- Candidates will be able to easily contact their chapter and lodge leadership with questions.

# Where We Are Going

*\*Features planned as of November 1, 2020. Actual implementation may vary.*







# Unit Leader Portal

- Leaders will be able to use the tools they are already are familiar with to interact with the OA lodge: elections requests will be made directly in Scoutbook / Internet Advancement 2.
- Unit leaders will be able to request an election and enter possible dates.
- Once election is confirmed and date is selected, unit leader can input candidates, pulling an eligible list directly from their roster and only inputting missing data.
- After election, leader will be able to see and track candidates' progress up to the ordeal.
- Leader will also be able to track other OA members, seeing dues status, brotherhood status, etc.



# Unit Leader Portal Cont.

- Development of the unit leader portal is a partnership between OA LodgeMaster and the BSA Scoutbook development team
- How do we request elections without the Scoutbook unit leader portal?
  - A new election request portal is being built within the new induction's module.
  - Unit leaders will receive a unique secure access URL to the portal via the automated emails sent from OA LodgeMaster



# Member Portal – Brotherhood

- New members will pickup using the portal where they left off after their ordeal.
- New members will be able to complete similar 'pre-brotherhood' tasks, read things, watch videos, etc.
- New members will be able to sign up for events where brotherhood is being offered.
- Post-ordeal process will allow lodges to communicate with new members to activate them and get them to brotherhood.



# Member Portal – All Members

Planned for early 2021:

- All members will be able to access the member portal, update their basic information, and see general information about their lodge.
- Members will be able to pay dues directly through the portal.
- Members will be able to register for events directly through the portal.



# Release Plan

Component	Target Release
Unit Election Management	August 2020 -- <i>RELEASED</i>
Member Portal – Candidates	August 2020 -- <i>RELEASED</i>
Unit Leader Portal	Tentatively Early 2021
Member Portal – Brotherhood	December 2020
Member Portal – All Members	First Quarter 2021

# Demo





# OA LodgeMaster Support

- OA LodgeMaster Support Center
  - <https://confluence.oa-bsa.org>
    - View documentation and troubleshooting articles
    - Submit support request
    - Email: [support@lodgemaster.oa-bsa.org](mailto:support@lodgemaster.oa-bsa.org)



# Connect With Us!



@OALodgeMaster

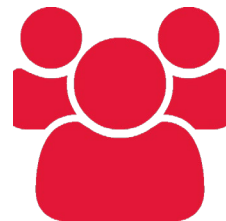


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